

## Modern Insulator Limited

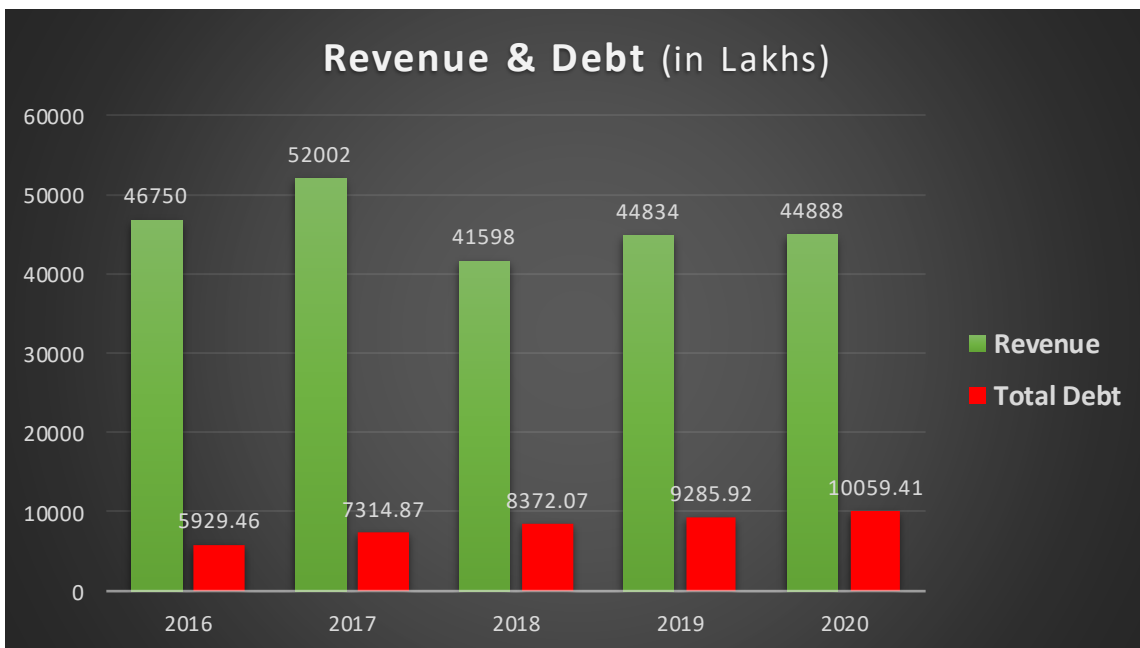
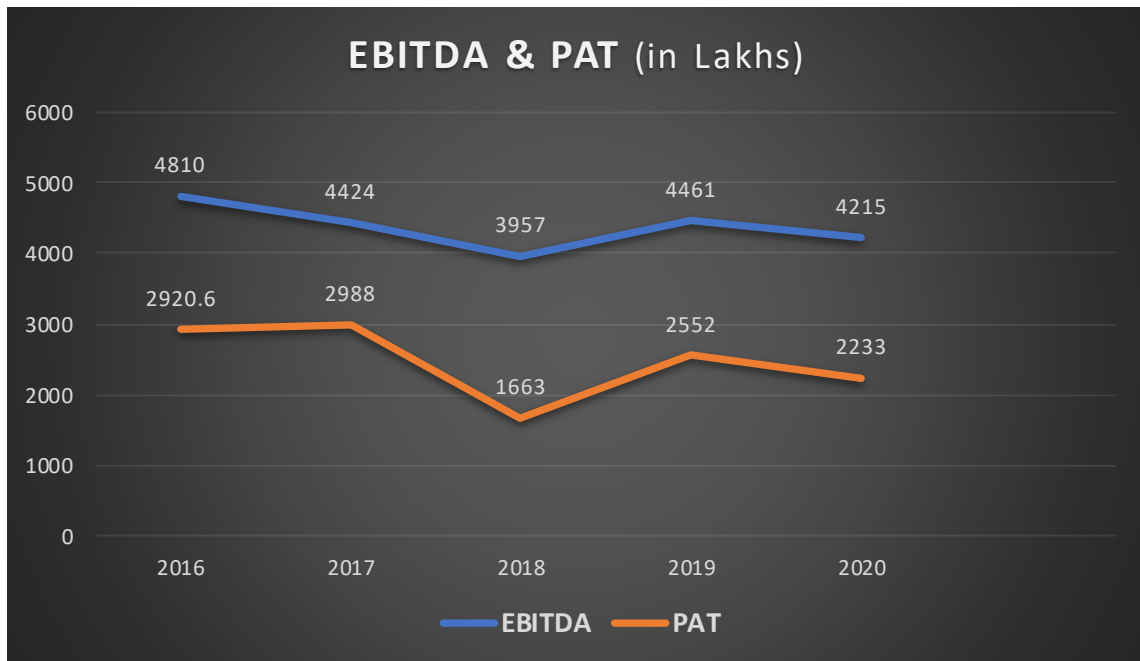


### Overview

- Modern Insulators Limited is India's largest manufacturer and exporter of porcelain insulators and is closely associated with National and Regional Utilities, Indian Railways, OEMs & EPC companies worldwide. Their exports exceed USD 15 million to more than 50 countries.
- Modern Insulators' manufacturing plant is situated in Abu Road, Rajasthan, and has a current installed capacity of 26,000 metric tonnes per annum and exports account to about 30% of its annual turnover
- Products of the Company include Hollow Insulators, Solid-Core Insulators, Long-Road Insulators

### Key Financials: (Fig. in Lakhs)

Year	Revenue	EBITDA	PAT	EPS	Total Debt	RoCE
2016	46750	4810	2920.6	6.20	5929.46	10%
2017	52002	4424	2988	6.34	7314.87	10%
2018	41598	3957	1663	3.53	8372.07	5%
2019	44834	4461	2552	5.41	9285.92	8%
2020	44888	4215	2233	4.80	10059.41	8.9%



### Valuations:

1. No. of Shares: 471,44,000
2. Market Cap: 198 Crores (at CMP Rs 42)
3. EPS(2020): 4.8

Corporate Office: 6th floor, 91 Springboard, ATC, B wing, Bhim nagar road, Kondivita Andheri East, Mumbai, Maharashtra 400093, India, +91 83198 69295. Website: [www.transparentcapital.co.in](http://www.transparentcapital.co.in)

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Prepared by: Harshalsingh Dixit